

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **March 13, 2009**

**SERVISFIRST BANCSHARES, INC.**  
(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction of Incorporation)

**0-53149**  
(Commission File Number)

**26-0734029**  
(IRS Employer Identification No.)

**3300 Cahaba Road, Suite 300, Birmingham, Alabama**  
(Address of Principal Executive Offices)

**35223**  
(Zip Code)

**(205) 949-0302**  
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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## Section 1 – Registrant’s Business and Operations

### Item 1.01. – Entry into a Material Agreement

In connection with a private placement and pursuant to subscription agreements effective March 13, 2009, the Company issued and sold to 50 accredited investors 139,460 shares of the Company’s common stock for \$25.00 per share, for an aggregate purchase price of \$3,486,500. This sale completes the Company’s private placement of 400,000 shares of the Company’s common stock for \$25.00 per share, or an aggregate purchase price of \$10,000,000, the first sale of which was reported in the Company’s Current Report on Form 8-K dated January 8, 2009, as amended January 15, 2009 and March 4, 2009.

Furthermore, on March 13, 2009, the Company issued a press release announcing the completion of the private placement. A copy of which is attached as Exhibit 99.1.

## Section 3 – Securities and Trading Markets

### Item 3.02. – Unregistered Sales of Equity Securities

The information set forth under Item 1.01 of this Current Report is incorporated herein by reference in its entirety. The issuances of the shares in connection with the private placement were exempt from registration under the Securities Act of 1933, as amended (the “Act”), in reliance on exemptions from the registration requirements of the Act in transactions not involved in a public offering pursuant to Regulation D promulgated under the Act. The shares issued have not been registered under the Act and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

## Section 9 – Financial Statements and Exhibits

### Item 9.01. Financial Statements and Exhibits.

(d)	Exhibits	Description
	99.1	Press Release Issued March 13, 2009

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

SERVISFIRST BANCSHARES, INC.

Date: March 13, 2009

By: /s/ Thomas A. Broughton III

Thomas A. Broughton III  
Chief Executive Officer

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**FOR IMMEDIATE RELEASE**  
March 13, 2009

**FOR INFORMATION CONTACT:**  
**Ronald DeVane 334-340-4300**  
**Krista Conlin 205-251-2225**

***ServisFirst Bancshares, Inc. Completes Sale of Stock in Dothan***

**Dothan, AL** – ServisFirst Bancshares, Inc. announced today that a private stock offering was completed on February 28 at \$25 per share, raising \$10 million in capital all from Dothan area investors.

“The confidence our local investors have demonstrated is truly gratifying,” says Ronald DeVane, ServisFirst Dothan President and CEO. “With the local capital of \$10 million, the business community is really behind the bank and is responsible for its tremendous growth in Dothan – expected to reach \$100 million in the coming months.”

ServisFirst Bank targets the corporate and professional consumer banking market with a different kind of strategy. ServisFirst is a client-owned bank, which means Dothan investors are business owners and leaders who not only have ownership in the bank, but who are also committed to doing business with the bank and bringing business to the bank. And ServisFirst is an urban bank, offering a higher level of service than big banks can give and more sophisticated services than community banks can provide.

The Dothan leadership team is comprised of some of the most experienced and qualified bankers in the region. In addition to Ronald DeVane, Harrison Morris serves as the Executive Vice President and Sr. Lending Officer for ServisFirst Bank Dothan, Jerry Adams as Sr. Vice President of Commercial Lending, Barry DeVane and Todd Dawson as Vice-Presidents of Commercial Lending. Other distinguished leaders include Mitzi Gullede as Vice-President of Private Banking and Martin Price as Assistant Vice-President of Private Banking.

**ABOUT SERVISFIRST:**

ServisFirst is a full service bank focused on commercial banking, cash management, private banking and the professional consumer market, emphasizing competitive products, state of the art technology and a focus on quality service. Recently the bank announced its benchmark of success of accumulating over \$1.2 billion in assets with no brokered deposits. The bank offers sophisticated cash management products, internet banking, home mortgage lending, remote deposit express service and highly competitive rates.

ServisFirst Bank was formed in Birmingham in May 2005, opened ServisFirst Bank Huntsville in August 2006, ServisFirst Bank Montgomery in June 2007, and ServisFirst Bank Dothan in September 2008. More information about ServisFirst Bank may be obtained over the internet at [www.servisfirstbank.com](http://www.servisfirstbank.com)

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