

Street Address 1

BIRMINGHAM

850 SHADES CREEK PARKWAY

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

Phone No. of Issuer

2059490302

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001430723			© Corporation
Name of Issuer	_		C Limited Partnership
ServisFirst Bancshares, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organization	n		C Other
 Over Five Years Ago 			
O Within Last Five Years (Specify Year)			
C Yet to Be Formed			
O Deinsinal Dlass of D		Contact Info	
2. Principal Place of Bu	usiness and i	Contact Into	ormation
Name of Issuer			
ServisFirst Bancshares, Inc.			

Street Address 2

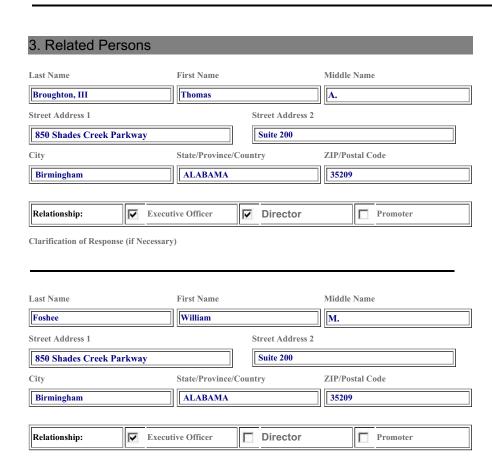
35209

ZIP/Postal Code

SUITE 200

State/Province/Country

ALABAMA



Last Name		First Name		Middle Name	
Pouncey		Clarence		C.	
Street Address 1			Street Address	2	
850 Shades Creek P	arkway		Suite 200		
City		State/Province	e/Country	ZIP/Postal Code	
Birmingham		ALABAMA		35209	
Relationship:	Execu	ıtive Officer	Director	Promoter	
Clarification of Respon	se (if Necessar	ry)			
Last Name		First Name		Middle Name	
Barker		G.		Carlton	
Street Address 1			Street Address	2	
850 Shades Creek P	arkwav		Suite 200		
City		State/Province		ZIP/Postal Code	
Birmingham		ALABAMA		35209	
Di mingham			·	33207	
Relationship:	Execu	ıtive Officer	Director	Promoter	
1	(Person)		-	-	
Last Name					
DeVane		First Name		Middle Name	
		-1	Street Address	A.	
DeVane	arkway	-1	Street Address Suite 200	A.	
DeVane Street Address 1	arkway	-1	Suite 200	A.	
DeVane Street Address 1 850 Shades Creek P	arkway	Ronald	Suite 200		
DeVane Street Address 1 850 Shades Creek P. City Birmingham		State/Province	Suite 200	ZIP/Postal Code 35209	
DeVane Street Address 1 850 Shades Creek P		Ronald State/Province	Suite 200	A. 2 ZIP/Postal Code	
DeVane Street Address 1 850 Shades Creek P City Birmingham Relationship:	Execu	State/Province ALABAMA attive Officer	Suite 200	ZIP/Postal Code 35209	
DeVane Street Address 1 850 Shades Creek P City Birmingham Relationship: Clarification of Response	Execu	State/Province ALABAMA attive Officer	Suite 200	ZIP/Postal Code 35209 Promoter Middle Name	
DeVane Street Address 1 850 Shades Creek P City Birmingham Relationship: Clarification of Response	Execu	State/Province ALABAMA ative Officer Ty)	Suite 200	ZIP/Postal Code 35209 Promoter	
DeVane Street Address 1 850 Shades Creek P City Birmingham Relationship: Clarification of Responsi	Exect Exect Execution in the Execution i	State/Province ALABAMA Itive Officer Ty)	Suite 200 e/Country Director	ZIP/Postal Code 35209 Promoter Middle Name N.	
DeVane Street Address 1 850 Shades Creek P City Birmingham Relationship: Clarification of Response	Exect Exect Execution in the Execution i	State/Province ALABAMA Itive Officer Ty)	Suite 200 e/Country Director	ZIP/Postal Code 35209 Promoter Middle Name N.	
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DeVane Street Address 1 850 Shades Creek P. City Birmingham Relationship: Clarification of Responsi Last Name Kattos Street Address 1 850 Shades Creek P. City Birmingham	Execution Execut	State/Province ALABAMA Itive Officer Ty) First Name Andrew State/Province	Suite 200 e/Country Director Street Address Suite 200 e/Country	ZIP/Postal Code 35209 Promoter Middle Name N. 2 ZIP/Postal Code	
DeVane Street Address 1 850 Shades Creek P. City Birmingham Relationship: Clarification of Response Kattos Street Address 1 850 Shades Creek P. City Birmingham Relationship:	Execution Execut	State/Province ALABAMA Attive Officer Ty) First Name Andrew State/Province ALABAMA	Suite 200 e/Country Director Street Address Suite 200 e/Country	ZIP/Postal Code 35209 Promoter Middle Name N. 2 ZIP/Postal Code 35209	
DeVane Street Address 1 850 Shades Creek P City Birmingham Relationship: Clarification of Responsi Kattos Street Address 1 850 Shades Creek P City Birmingham Relationship: Clarification of Responsi	Execution Execut	State/Province ALABAMA Attive Officer Ty) First Name Andrew State/Province ALABAMA	Suite 200 e/Country Director Street Address Suite 200 e/Country	ZIP/Postal Code 35209 Promoter Middle Name N. 2 ZIP/Postal Code 35209	
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City			State/Province/	Country	ZIP/Po:	stal Code	
Birmingham		ALABAMA	ALABAMA		35209		
Relationship:	$\overline{\mathbf{v}}$	Execu	utive Officer	Director		Promoter	
Clarification of Respon	se (if N	ecessaı	ry)				
ast Name			First Name		Middle	Name	
McKinney			Rex		D.		
treet Address 1				Street Addres	s 2		
850 Shades Creek P	arkwa	у		Suite 200			
City			State/Province/	Country	ZIP/Po	stal Code	
Birmingham			ALABAMA		35209		
Relationship:	V	Execu	utive Officer	Director		Promoter	
Clarification of Respon	CENT		`				
ast Name			First Name		Middle	Name	
Brock			Stanley		M.		
treet Address 1				Street Addres	s 2		
850 Shades Creek P	arkwa	y		Suite 200			
ity			State/Province/	Country	ZIP/Po	stal Code	
Birmingham			ALABAMA		35209)	
Relationship:		Execu	utive Officer	✓ Director		Promoter	
Clarification of Respon	se (if N	ecessai	ry)				
ast Name			First Name		Middle		
Cashio			J.		Richa	rd	
treet Address 1				Street Addres	s 2		
850 Shades Creek P	arkwa	у		Suite 200			
City			State/Province/	Country	ZIP/Po	stal Code	
Birmingham			ALABAMA		35209)	
Relationship:		Execu	utive Officer	□ Director		Promoter	
Clarification of Respon	so (if N	0000001	P-X1)				
mencion of recoponi	~~ (11 14)		· 3/				
ast Name			First Name		Middle	Name	
Filler			James		J.		
treet Address 1			-1 [Street Addres			
850 Shades Creek P	arkwa	v		Suite 200			
City			State/Province/		ZIP/Po	stal Code	
Birmingham			=1 ===================================	_ Junu J			
			ALABAMA		11 11 357110)	
			ALABAMA		35209		
Relationship:			ALABAMA utive Officer	▽ Director	35209	Promoter	

Last Name	First Name		Middle Name
Fuller	Michael		D.
	Пинасі	Stuart Add	
treet Address 1		Street Address	
850 Shades Creek Parkway		Suite 200	
lity	State/Province/Co	ountry	ZIP/Postal Code
Birmingham	ALABAMA		35209
1			
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Necessar	y)		
ast Name	First Name		Middle Name
Smith	Hatton		C.V.
treet Address 1		Street Address	2
850 Shades Creek Parkway		Suite 200	
City	State/Province/Co	ountry	ZIP/Postal Code
Birmingham	ALABAMA	J	35209
	Limite		
Relationship: Execu	tive Officer	□ Director	Promoter
			_
1. Industry Group			
•	Health Car		C Retailing
•	C Biotec	hnology	Retaining
Agriculture	C Biotec	hnology 1 Insurance	C Restaurants
Agriculture Banking & Financial Services	C Biotec C Health C Hospi	hnology	Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking	C Biotec C Healtl C Hospi C Pharn	hnology n Insurance tals & Physicians	C Restaurants
Agriculture Banking & Financial Services Commercial Banking Insurance	C Biotec C Healtl C Hospi C Pharn	hnology n Insurance tals & Physicians naceuticals	Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing	C Biotec C Healtl C Hospi C Pharn	hnology n Insurance tals & Physicians naceuticals	© Restaurants Technology © Computers
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial	C Biotec C Healtl C Hospi C Pharn C Other	hnology n Insurance tals & Physicians naceuticals Health Care	C Restaurants Technology Computers Telecommunications
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biotec C Healtl C Hospi C Pharn C Other	hnology n Insurance tals & Physicians naceuticals Health Care	C Restaurants Technology Computers Telecommunications Other Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biotec C Healtl C Hospi C Pharn C Other	hnology n Insurance tals & Physicians naceuticals Health Care	C Restaurants Technology Computers Telecommunications Other Technology Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy	C Biotec C Healtl C Hospi C Pharn C Other C Manufactu Real Estate C Comm	hnology n Insurance tals & Physicians naceuticals Health Care	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining	C Biotec C Healtl C Hospi C Pharn C Other C Manufactu Real Estate C Comn C Const	hnology n Insurance tals & Physicians naceuticals Health Care ring nercial ruction	C Restaurants Technology Computers C Telecommunications C Other Technology Travel Airlines & Airports Lodging & Conventions
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C Decline to Disclose

Decline to Disclose

C	Not Applicable	C Not Applicable
		s) and Exclusion(s) Claimed (select all that
app		
	or (iii))	Rule 505
	Rule 504 (b)(1)(i)	Rule 506(b)
	Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Rule 506(c)
1	Kuic 304 (b)(1)(iii)	Securities Act Section 4(a)(5)
		I Investment Company Act Section 3(c)
7	Type of Filing	
_	New Notice Date of First Sa	le First Sale Yet to Occur
Г	Amendment	
1	Amendment	
8. I	Duration of Offering	0.00
Does	the Issuer intend this offering to l	ast more than one year? C Yes No
9	Type(s) of Securities	s Offered (select all that apply)
	Pooled Investment Fund	▼ Equity
	Interests Tenant-in-Common Securities	Debt
	Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon	Acquire Another Security
1 (Exercise of Option, Warrant or Other Right to Acquire	Other (describe)
1	Security	
10.	Business Combina	tion Transaction
	s offering being made in connection	
	action, such as a merger, acquisiti fication of Response (if Necessary)	on or exchange offer?
Clair	incation of Response (if ivecessary,	
11	Minimum Investme	nt
	num investment accepted from ar	
invest	_	ty outside \$ 0 USD
10	0-1 0	-
	Sales Compensation	
Recip	pient	Recipient CRD Number None
(Asso	ociated) Broker or Dealer	None (Associated) Broker or Dealer CRD None Number
Stre	et Address 1	Street Address 2
City		State/Province/Country ZIP/Postal Code

☐ All States

State(s) of Solicitation

3. (Offering and Sales Amounts
otal O	ffering Amount \$ 10375000 USD Indefinite
tal A	mount Sold \$ 0 USD
	emaining to be \$ 10375000 USD □ Indefinite
ld	
arific	ation of Response (if Necessary)
4. 1	nvestors
	Select if securities in the offering have been or may be sold to persons who
~	do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the
	offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total
	number of investors who already have invested in the offering:
5. 8	Sales Commissions & Finders' Fees Expenses
	separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an sture is not known, provide an estimate and check the box next to the amount.
	Sales Commissions \$ 0 USD Estimate
	Finders' Fees \$ 0 USD Estimate
larific	ation of Response (if Necessary)
	and of response (if recessary)
0 1	
6. l	Jse of Proceeds
	the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to he persons required to be named as executive officers, directors or promoters in response to Item 3 above.
	mount is unknown, provide an estimate and check the box next to the amount.
	\$ USD Estimate
arific	ation of Response (if Necessary)
	eds will be used for Company ting expenses which may
nclud fficer	e salaries for executive
	<u></u>
Sign	ature and Submission
Pleas	se verify the information you have entered and review the Terms of Submission below
	e signing and clicking SUBMIT below to file this notice.
Terms	s of Submission
n sub	mitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ServisFirst Bancshares, Inc.	/s/ William M. Foshee	William M. Foshee	Chief Financial Officer	2013-05-21