

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity	
CIK (Filer ID Number) Previous Name(s) None	Entity Type
0001430723	• Corporation
Name of Issuer	C Limited Partnership
ServisFirst Bancshares, Inc.	C Limited Liability Company
Jurisdiction of Incorporation/Organization	C General Partnership
DELAWARE	C Business Trust
Year of Incorporation/Organization	Other
Over Five Years Ago	
Within Last Five Years (Specify Year)	
C Yet to Be Formed	

2. Principal Place of	Business and (Contact Informa	tion
Name of Issuer			
ServisFirst Bancshares, Inc.			
Street Address 1		Street Address 2	
850 SHADES CREEK PARKW.	AY, SUITE 200		
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
BIRMINGHAM	ALABAMA	35209	205-949-0302

3. Related Persons						
Last Name	First Name	Middle Name				
Broughton, III	Thomas	A.				
Street Address 1	Street Add	ress 2				
850 Shades Creek Parkway, Suite	200					
City	State/Province/Country	ZIP/Postal Code				
Birmingham	ALABAMA	35209				
Relationship: Execut	ive Officer Direct	Promoter Promoter				
Clarification of Response (if Necessary	Clarification of Despense (if Necessary)					
	,					
Last Name	First Name	Middle Name				
Foshee	William	M.				
Street Address 1	Street Add	ress 2				
850 Shades Creek Parkway, Suite 200						
City	State/Province/Country	ZIP/Postal Code				
Birmingham	ALABAMA	35209				
Relationship: Execut	ive Officer Direct	Promoter Promoter				

Last Name		First Name		Middle	Name	
Pouncey, III		Clarence] C.		
Street Address 1			Street Address 2			
850 Shades Creek I	Parkway, Suite	200				
City		State/Province/	Country	ZIP/Pos	stal Code	
Birmingham		ALABAMA		35209		
Relationship:	Execut	tive Officer	☐ Director		Promoter	
Clarification of Respon	nse (if Necessary	i)				
Last Name		First Name		Middle 1	Name	
Brock		Stanley		M.		
treet Address 1			Street Address 2			
850 Shades Creek I	Parkway, Suite	200				
City		State/Province/	Country	ZIP/Pos	stal Code	
Birmingham		ALABAMA		35209		
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Relationship:	Execut	tive Officer	☑ Director		Promoter	
ast Name		First Name		Middle 1	Name	
		First Name		Middle I	Name	
Fuller			Street Address 2	D.	Name	
Fuller	Parkway, Suite	Michael	Street Address 2	D.	Name	
Fuller Street Address 1 850 Shades Creek I	Parkway, Suite	Michael 200		D.	Name stal Code	
Fuller Street Address 1 850 Shades Creek I	Parkway, Suite	Michael		D.		
Fuller Street Address 1 850 Shades Creek I	Parkway, Suite	Michael 200 State/Province/		ZIP/Pos		
Fuller Street Address 1 850 Shades Creek I		Michael 200 State/Province/		ZIP/Pos 35209		
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship:	Execut	Michael 2 200 State/Province/ ALABAMA tive Officer	Country	ZIP/Pos 35209	stal Code	
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Respon	Execut	Michael 2 200 State/Province/ ALABAMA tive Officer	Country	ZIP/Pos 35209	rtal Code Promoter	
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Responsations of Responses to the street Address in the st	Execut	Michael 2 200 State/Province/ ALABAMA tive Officer	Country	ZIP/Pos 35209	rtal Code Promoter	
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Responsite to the street Address 1 ast Name Filler	Execut	Michael 2 200 State/Province/ ALABAMA tive Officer y)	Country	ZIP/Pos 35209 Middle	rtal Code Promoter	
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Responsite to the street Address 1 ast Name Filler	Execut nse (if Necessary	State/Province/ ALABAMA tive Officer First Name James	Country Director	ZIP/Pos 35209 Middle	rtal Code Promoter	
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Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Responsite to the street Address 1 850 Shades Creek I	Execut nse (if Necessary	State/Province/ ALABAMA tive Officer First Name James	Country Director Street Address 2	ZIP/Pos 35209 Middle	Promoter Name	
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Responsast Name Filler Street Address 1 850 Shades Creek I City	Execut nse (if Necessary	State/Province/	Country Director Street Address 2	ZIP/Pos Middle ZIP/Pos	Promoter Name	
Fuller Street Address 1 850 Shades Creek I City Birmingham Relationship: Clarification of Respon ast Name Filler Street Address 1 850 Shades Creek I City Birmingham	Executionse (if Necessary	State/Province/	Country Director Street Address 2	ZIP/Pos Middle ZIP/Pos	Promoter Name	
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Birmingham Relationship: Clarification of Responsast Name Filler Street Address 1 850 Shades Creek I	Execut Parkway, Suite	State/Province/ ALABAMA First Name James State/Province/ ALABAMA	Country Director Street Address 2	ZIP/Pos Middle ZIP/Pos	Promoter Name Stal Code Promoter Promoter	
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Birmingham	ingham ALABAMA		35209	
Relationship:	Executive Officer	☑ Director	Promoter	
larification of Response (if I	Necessary)	<u> </u>		
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ast Name	First Name		Middle Name	
Smith	Hatton		C.V.	
reet Address 1		Street Address		
850 Shades Creek Parkwa	ay, Suite 200			
ity	State/Province	Country	ZIP/Postal Code	
Birmingham	ALABAMA		35209	
1				
Relationship:	Executive Officer	▽ Director	Promoter	
. Industry Group	Health C		C Retailing	
Banking & Financial Serv	vices	otechnology	C Restaurants	
© Commercial Banking	1.7 He	alth Insurance spitals & Physicians		
·	1000	armaceuticals	Technology	
C Insurance			24 6	
C Insurance C Investing	C Oth	her Health Care	Computers	
C Investing C Investment Banking		aer Health Care	C Telecommunications	
C Investing C Investment Banking Pooled Investment Fu	und	ier Health Care	C Telecommunications C Other Technology	
C Investing C Investment Banking	und		C Telecommunications C Other Technology Travel	
C Investing C Investment Banking C Pooled Investment For Other Banking & Fin C Services	und nancial	cturing	C Telecommunications C Other Technology	
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apply)

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	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
	Rule 504 (b)(1)(i)	Rule 506(b)			
	Rule 504 (b)(1)(ii)	Rule 506(c)			
F	Rule 504 (b)(1)(iii)	Securities Act Secti	on 4(a)(5))	
		Investment Compa	ny Act Se	ction 3(c)	
7. Ty	ype of Filing				
✓ Ne	ew Notice Date of First Sa	le 2012-11-09		First Sale Yet to Occur	
П .	mendment				
I Ai	menument				
8. D	uration of Offering				
Does the	e Issuer intend this offering to la	ast more than one year?		C Yes © No	
9. Tv	ype(s) of Securities	Offered (select al	l that	apply)	
_	oled Investment Fund	Equity	i triat	<u> </u>	
12.22	terests nant-in-Common Securities	7 Debt			
-		Ontion Warrant or Other	Right to		
	curity to be Acquired Upon	Acquire Another Security			
Ex	ercise of Option, Warrant or her Right to Acquire	Other (describe)			
	curity				
40.5		r 			
	Business Combina				
	ffering being made in connectio tion, such as a merger, acquisiti		C	Yes © No	
Clarific	ation of Response (if Necessary)		_		
11. N	Minimum Investme	nt			
Minimu	m investment accepted from an	y outside \$ 150000		USD	
mvestor				<u>-</u>	
12. 5	Sales Compensatio	n			
Recipie		Recipient (CRD Nun	nber None	
(A D Paulous Paulous	(Associat	ed) Brok	er or Dealer CRD	
(Associ	ated) Broker or Dealer	None Number		None None	
Street	Address 1	Street Add	ress 2		
City		State/Province/Co	ountry	ZIP/Postal Code	1
State(s)	of Solicitation	☐ All States			

13. Offering and Sales Amounts

Total Offering Amount \$ 20000000	USD Indefinite
Total Amount Sold \$ 20000000	USD
Total Remaining to be \$\ \square\$ \begin{align*} \b	USD Indefinite
Clarification of Response (if Necessary)	
14. Investors	
Select if securities in the offering have been o do not qualify as accredited investors, Number of such non-accredited investors who offering	
Regardless of whether securities in the offeri to persons who do not qualify as accredited in number of investors who already have investor	nvestors, enter the total
15. Sales Commissions & Finde	rs' Fees Expenses
Provide separately the amounts of sales commissions at expenditure is not known, provide an estimate and chee	
Sales Commissions \$	USD Estimate
Finders' Fees \$ 0	USD Estimate
I macro 1 ces 🌼 [IV	
Clarification of Response (if Necessary)	
16. Use of Proceeds	
	g that has been or is proposed to be used for payments to fficers, directors or promoters in response to Item 3 above. ck the box next to the amount.
s 0	USD Estimate
Clarification of Response (if Necessary)	
Signature and Submission	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
ServisFirst	/s/ Thomas A.	Thomas A.	Chief Executive	2012-11-21
Bancshares, Inc.	Broughton, III	Broughton, III	Officer	