FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL OMB Number: 3235-0076 Expires: August 31, 2015 Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001430723			Corporation
Name of Issuer			C Limited Partnership
ServisFirst Bancshares, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organiza	tion		C Other
C Over Five Years Ago			L
• Within Last Five Years (Specify Year)	2007		
• Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
ServisFirst Bancshares, Inc.			
Street Address 1		Street Address 2	
850 Shades Creek Parkway		Suite 200	
City	State/Province/Country	y ZIP/Postal Code	Phone No. of Issuer
Birmingham	ALABAMA	35209	205-949-0302

3. Related Persons

Last Name	First Name	Middle Name
Broughton III	Thomas	A.
Street Address 1	Street Address 2	
850 Shades Creek Parkway	Suite 200	
City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35209
Relationship: Execut	ive Officer Director	Promoter Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Pouncey III	Clarence	С.
Street Address 1	Street Address 2	
850 Shades Creek Parkway	Suite 200	
City	State/Province/Country	ZIP/Postal Code
Birmingham	ALABAMA	35209
Relationship: Execut	ive Officer Director	Promoter

Clarification of Response (if Necessary)

		First Name		Middle Name	
Foshee]	William		M.	
Street Address 1]		Street Address 2	<u></u>	
850 Shades Creek Pa	rkway		Suite 200		ור
City		State/Province/	Country	ZIP/Postal Code	_
Birmingham		ALABAMA	county	35209	
]	<u> </u>			
Relationship:	Execut	tive Officer	Director	Promoter	
Clarification of Response	e (if Necessary	<i>i</i>)			_
Last Name		First Name		Middle Name	
Kattos		Andrew		M.	
Street Address 1			Street Address 2		
850 Shades Creek Pa	rkway		Suite 200]
City		State/Province/	Country	ZIP/Postal Code	
Birmingham		ALABAMA		35209	
Relationship:	Execut	tive Officer	Director	Promoter	
Clarification of Response	. (,	First Name		Middle Name	-
Barker		G.		Carlton	
Street Address 1			Street Address 2		
Street Address 1			Street Auuress 2		
850 Shadas Crook Pa	rlway		Suite 200		ר
850 Shades Creek Pa	rkway	State/Province/	Suite 200	7ID/Dostal Code	
City	rkway	State/Province/		ZIP/Postal Code]
<u> </u>	rkway	State/Province/		ZIP/Postal Code]
City		1			
City Birmingham	Execut	LALABAMA	Country	35209	
City Birmingham Relationship:	Execut	LALABAMA	Country	35209]
City Birmingham Relationship: Clarification of Response	Execut	ALABAMA tive Officer	Country	35209 Promoter]
City Birmingham Relationship: Clarification of Response Last Name	Execut	ALABAMA tive Officer /) First Name	Country	Middle Name]
City Birmingham Relationship: Clarification of Response Last Name DeVane Street Address 1	e (if Necessary	ALABAMA tive Officer /) First Name	Country Director	Middle Name]
City Birmingham Relationship: Clarification of Response Last Name DeVane Street Address 1 850 Shades Creek Pa	e (if Necessary	ALABAMA ive Officer i) First Name Ronald	Country Director Street Address 2 Suite 200	35209 Promoter Middle Name A.]
City Relationship: Clarification of Response Last Name DeVane Street Address 1 850 Shades Creek Pa City	e (if Necessary	ALABAMA ive Officer i) First Name Ronald State/Province/	Country Director Street Address 2 Suite 200	35209 Promoter Middle Name [A. ZIP/Postal Code]
City Birmingham Relationship: Clarification of Response Last Name DeVane Street Address 1 850 Shades Creek Pa	e (if Necessary	ALABAMA ive Officer i) First Name Ronald	Country Director Street Address 2 Suite 200	35209 Promoter Middle Name A.]
City Relationship: Clarification of Response Last Name DeVane Street Address 1 850 Shades Creek Pa City	e (if Necessary	ALABAMA ive Officer i) First Name Ronald State/Province/	Country Director Street Address 2 Suite 200	35209 Promoter Middle Name [A. ZIP/Postal Code]
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City	S	tate/Province/C	Jounny	ZIP/Post		
Birmingham		ALABAMA		35209		
Relationship:	Executive	Officer	Director		Promoter	
Clarification of Response	e (if Necessary)					
	(
Last Name	F	irst Name		Middle N	Name	
Brock		Stanley		M.		
Street Address 1			Street Address 2			
850 Shades Creek Pa	rbway]	Suite 200			
			L	710/0		
City		tate/Province/C	Jountry	ZIP/Post	tal Code	
Birmingham		ALABAMA		35209		
Relationship:	Executive	Officer	Director		Promoter	
Clarification of Response	e (if Necessary)					
Last Name	F	irst Name		Middle N	Name	
Fuller		Michael		D.		
street Address 1			Street Address 2			
]	Suite 200			
850 Shades Creek Pa	rkway					
850 Shades Creek Pa		tate/Province/(L	7IP/Post	al Code	
City	S	tate/Province/C	L	ZIP/Post	tal Code	1
	S	tate/Province/C	L	ZIP/Post	tal Code	
City Birmingham	s	ALABAMA	Country	1		
City	S	ALABAMA	L	1	tal Code	
City Birmingham Relationship:	S	ALABAMA	Country	1		
City Birmingham Relationship:	S	ALABAMA	Country	1		
City Birmingham Relationship:	S	ALABAMA	Country	1		
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City Birmingham Relationship: Clarification of Response Last Name	S Executive (if Necessary)	ALABAMA	Country] 35209	Promoter	
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Last Name	First Name		Middle Name
Smith	Hatton		C.V.
Street Address 1		Street Address 2	
850 Shades Creek Parkway		Suite 200	
City	State/Province	/Country	ZIP/Postal Code
Birmingham	ALABAMA		35209
Relationship:	xecutive Officer	Director	Promoter
Clarification of Response (if Nec	Pssarv)		

Health Care

C

C

C Manufacturing

Real Estate

C

C Commercial

C Construction

C Residential

REITS & Finance

0

C Other Real Estate

C Biotechnology

C Health Insurance

Pharmaceuticals

C Other Health Care

Hospitals & Physicians

4. Industry Group

C Agriculture

Banking & Financial Services

- Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial
- C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

5. Issuer Size

- **Revenue Range**
- C No Revenues
- C \$1 - \$1,000,000
- C \$1,000,001 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- \odot \$25,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

Aggregate Net Asset Value Range

- No Aggregate Net Asset Value 0
 - \$1 \$5,000,000
- 0 \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$50,000,000
- 0 \$50,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- 0 Not Applicable

Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)						
Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505				
Rule 504 (b)(1)(i)		Rule 506(b)				
Rule 504 (b)(1)(ii)		Rule 506(c)				
Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5)						
		Investment Company Act Section 3(c)				

C Retailing

C Restaurants

Technology

- C Computers
 - **C** Telecommunications
 - C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions

- - C Tourism & Travel Services
 - C Other Travel
- C Other

7.	Type of Filing			
•	New Notice Date of First S	Sale	2011-05-09	First Sale Yet to Occur
Γ	Amendment			
		_		
8.	Duration of Offering	3		
D				C Yes O No
Does	s the Issuer intend this offering to	ast	more than one year?	Yes No
Does	s the Issuer intend this offering to	ast	more than one year?	Yes No
	Type(s) of Securitie			
	Type(s) of Securitie Pooled Investment Fund	es C	Offered (select all t	
	Type(s) of Securitie Pooled Investment Fund Interests	es C	Offered (select all t	hat apply)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? O Yes O No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

12. Sales Compensation

Recipient	Recipient CRD Number 🔲 None
(Associated) Broker or Dealer 🔲 None	(Associated) Broker or Dealer CRD 🔲 None
Street Address 1	Street Address 2
City State	/Province/Country ZIP/Postal Code
State(s) of Solicitation	All States

\$ 500

USD

13. Offering and Sales Amounts

Total Offering Amount	\$ 10200000	USD	Indefinite
Total Amount Sold	\$ 9441720	USD	
Total Remaining to be Sold	\$ 758280	USD	Indefinite

Clarification of Response (if Necessary)

1	4.	Inv	/esto	rs

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the

16			

Number of such non-accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

112		
		_

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$	0	USD	Estimate	
Finders' Fees \$	0	USD	Estimate	
ion of Response (if Necessary)				

16. Use of Proceeds

Clarifica

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ USD	Estimate
Clarification of Response (if Necessary)		

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the issuer maintains its principal place of business or any State in which the state in which the issuer maintains its principal place of business or any State in which the state is fueld.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ServisFirst Bancshares, Inc.	/s/ Thomas A. Broughton III	Thomas A. Broughton III	President and CEO	2011-05-16