

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)	
SERVISFIRST BANCSHARES, INC.		26-0734029	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
ED WOODIE	(205) 949-3448	EWOODIE@SERVISFIRSTBANK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
850 SHADES CREEK PKWY, SUITE 200		BIRMINGHAM, AL 35209	
8 Date of action		9 Classification and description	
JULY 16, 2014		COMMON STOCK, THREE-FOR-ONE SPLIT	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
81768T108		SFBS	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ SERVISFIRST BANCSHARES, INC. ("SERVISFIRST") DECLARED A THREE-FOR-ONE COMMON STOCK SPLIT IN THE FORM OF A STOCK DIVIDEND. THE STOCK DIVIDEND WAS PAYABLE JULY 16, 2014 TO STOCKHOLDERS OF RECORD AS OF JULY 9, 2014. HOLDERS OF SERVISFIRST'S COMMON STOCK AS OF THE RECORD DATE RECEIVED TWO ADDITIONAL SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE OF JULY 9, 2014.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE STOCK SPLIT IS A NON-TAXABLE TRANSACTION UNDER INTERNAL REVENUE CODE SECTION (IRC SECTION) 305(a) WITH THE RESULTING STOCKHOLDER BASIS ALLOCATED ACCORDING TO IRC SECTION 307(a). UNDER IRC SECTION 307(a), EACH STOCKHOLDER WILL ALLOCATE THE BASIS IN A SHARE OWNED PRIOR TO THE STOCK SPLIT OVER THAT SHARE AND THE ADDITIONAL TWO SHARES ISSUED IN THE STOCK SPLIT. AS A RESULT, A STOCKHOLDER WILL MULTIPLY THE BASIS IN EACH SHARE OF STOCK HELD BEFORE THE STOCK SPLIT BY 33.33% TO DETERMINE THE BASIS IN EACH SHARE OF STOCK HELD AFTER THE STOCK SPLIT.

SEE EXAMPLE ON LINE # 16

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ A STOCKHOLDER WILL MULTIPLY THE BASIS IN EACH SHARE OF STOCK HELD BEFORE THE STOCK SPLIT BY 33.33% TO DETERMINE THE BASIS IN EACH SHARE OF STOCK HELD AFTER THE STOCK SPLIT. THE CHANGE IN STOCKHOLDER TAX BASIS PER SHARE AFFECTS STOCKHOLDER SALES OF COMMON STOCK COMMENCING ON JULY 16, 2014.

EXAMPLE:

BEFORE THE STOCK SPLIT: A STOCKHOLDER HOLDS 100 SHARES OF COMMON STOCK WITH A BASIS OF \$60 PER SHARE. TOTAL BASIS EQUALS \$6,000 (100 SHARES x \$60 = \$6,000).

AFTER THE STOCK SPLIT: A STOCKHOLDER HOLDS 300 SHARES OF COMMON STOCK WITH A BASIS OF \$20 PER SHARE. TOTAL BASIS EQUALS \$6,000 (300 SHARES x \$20 = \$6,000).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 305(a),
IRC SECTION 307(a)

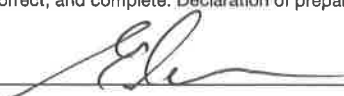
18 Can any resulting loss be recognized? ▶ NO LOSS CAN BE RECOGNIZED WITH RESPECT TO THE STOCK SPLIT.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ IRC SECTION 307(a) REQUIRES
STOCKHOLDERS TO ALLOCATE THEIR BASIS AMONG THE OLD STOCK AND THE NEW STOCK RECEIVED IN THE STOCK SPLIT
BEGINNING JULY 16, 2014.

STOCKHOLDERS ARE URGED TO CONSULT THEIR TAX ADVISORS WITH RESPECT TO THEIR INDIVIDUAL CONSEQUENCES RELATED
TO THE STOCK SPLIT.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1/31/2017

Print your name ▶ ED WOODIE Title ▶ CONTROLLER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			